

**North Yorkshire Pension Fund**  
**LGPC Bulletins Log**

<b>Bulletin Number</b>	<b>Action</b>	<b>Response</b>
214 – Sept 2021	<b>GDPR documents updated</b> Review the changes to each document and update your local versions accordingly.	In Progress
215 – Oct 2021	<b>Pensions Dashboards</b> Start preparing for dashboard on-boarding by considering whether we wish to use an ISP to connect to the dashboard ecosystem, cleansing our data and ensuring we have adequate resources to prepare for the dashboard connection.	In Progress
218 – Dec 2021	<b>Pensions dashboards – A to Z industry guide</b> Review the guide and start preparing for pensions dashboards. <b>Pensions dashboards – data matching guidance</b> Review the accuracy of the personal data values held for all active and deferred members	On our To Do list – to be worked on when employers are on-boarded and backlog cleared
231 – Nov 2022	<b>Pensions Dashboards Programme (PDP) publishes updated standards</b> Administering authorities should consider how they will comply with the standards. We recommend discussing the standards with their software provider or third party administrator, for those funds administered externally.	In Progress
232 – Dec 2022	<b>Annual Allowance Tax Charges</b> Remind members who are liable for an annual allowance tax charge for 2021/2022 to declare this on their self-assessment tax return <b>Deferring Connection to Pensions Dashboards</b> Administering authorities must connect to the dashboards ecosystem within a connection window of 1 September 2024 to 30 September 2024. Authorities can apply to DWP to defer this in limited circumstances. Plans to make an application for deferred connection must be done before 11 December 2023, by emailing pensionsdashboard@DWP.gov.uk. <b>Early connection to the dashboards ecosystem - guidance updated</b> Speak to our ISP and decide if we want to connect early. If we do, we must apply to MaPS when the application forms are available. <b>Maintaining liability-driven investment resilience</b> Review TPR's statement on the above and take appropriate action <b>LGA - Employer Role training</b> Share information about the Employer Role training with our employers. <b>LGPS Governance Conference 2023</b> officers, committee members or board members wishing to attend the conference in person should book a place as soon as possible	Complete – highlighted in Pension Savings Statements  No action to take  No action to take  Complete - Tom Morrison confirmed that we don't hold any LDI investments Complete - email sent to all employers  Complete - email sent to Steve Loach to share with PB & PFC members

233 – Jan 2023	<p><b>SAB Scheme Valuation Report 2022</b> The Board's Secretariat is currently planning for the Board's 2022 Scheme Valuation Report. The report is aggregated using data from individual fund valuation reports. We need to send our report (when it's available) to the Board's data Analyst.</p> <p><b>Consultation on changes to the SAB's cost management process</b> Review consultation and consider whether to respond.</p> <p><b>New version of non-Club transfers out guidance</b> Check our transfer letters are in line with these changes.</p> <p><b>Unpaid LGPC subscriptions</b> Please check the outstanding payment list to see if your fund's invoice remains unpaid and make payment as soon as possible if it is.</p> <p><b>National LGPS frameworks – call for founders</b> The framework is looking for volunteers to act as founders for two new frameworks: Integrated Service Providers / Member Data Services and Additional Voluntary Contributions. Consider whether we would like to volunteer and ask our employers if they would like to volunteer for the AVC framework.</p> <p><b>LGA - Employer Role training</b> Share information about the Employer Role training with our employers.</p>	<p>Complete – Aon confirm they will send to SAB</p> <p>Complete – not responded to consultation</p> <p>In progress</p> <p>Complete – NYPF is not on the list</p> <p>Complete – we don't have time to volunteer, email sent to all employers</p> <p>Complete – email sent to all employers</p>
234 – Feb 2023	<p><b>Consultation on the annual revaluation date change</b> Make sure the relevant parties in our organisation are aware of the proposals and the intended effective date.</p> <p><b>Teachers' pensions survey – McCloud remedy and the LGPS</b> Complete the TPS survey by 30 April 2023.</p> <p><b>HMRC Pension schemes newsletter 146</b> Make sure we are aware of the changes to reporting and filing all returns and pension transfers. Migrate our LGPS fund to the Managing Pension Schemes service as soon as possible.</p> <p><b>Guidance on contacting the LGPS pensions team at the LGA</b> Make sure our organisation is aware of this guidance before contacting the LGPS pensions team.</p> <p><b>National LGPS frameworks – call for founders' reminder</b> Ask employers if they would like to volunteer for the AVC framework.</p> <p><b>Training focus group</b> The (LGA) training focus group met on 24.1.2023. Feedback from the group indicates demand for face to face training is high, although bookings do not reflect this. They would like to investigate the disparity by changing how they decide on the location for face to face training. Add 'training' to the agenda for each Pension Officer Group (POG) meeting. Determine regional training needs and email training.lgps@local.gov.uk</p> <p><b>Training Programme 2023 (LGA)</b> Share information about the Employer role training with Scheme employers.</p> <p><b>The Bereavement Benefits (Remedial) Order 2022</b> The Order extends eligibility for Widowed Parent's Allowance and the higher rate of Bereavement Support Payment to include surviving cohabiting partners with dependent children, who were not in a legal union with the</p>	<p>Complete – not responded to consultation</p> <p>Complete – responded</p> <p>Complete – information shared with team</p> <p>Complete – information shared with team</p> <p>Complete – email sent to employers</p> <p>Next POG meeting is 5 April 2023</p> <p>Complete – email sent to employers</p> <p>Complete – not circulated</p>

	<p>deceased on the date of death. It has retrospective effect back to the 30 August 2018. Consider sharing this information with survivors receiving a cohabiting partner's pension and our employers to help publicise the change.</p>	
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